

NOTICE AND AGENDA
*Regular Meeting of Board of Directors of
The Industrial Development Authority of the County of Maricopa*

June 14, 2016

Date, Place and Time: **9:00 a.m., Tuesday, June 14, 2016, in the Maricopa County Board of Supervisors' Conference Room, 10th Floor, 301 West Jefferson, Phoenix, Arizona**

Authority's Mission Statement: To create and maintain jobs within Maricopa County and assist the residents of the County to achieve a better standard of living and way of life.

Open Meeting: Members of the Authority may attend either in person or by telephone conference call. Pursuant to Arizona Revised Statutes §38-431.02, notice is hereby given to the general public and to the members of the Authority's Board of Directors that the Authority will hold a meeting open to the public to discuss, consider and take legal action on the following agenda items:

1. Approval of Minutes of the Regular Meeting of the Board held on April 12, 2016 and the Special Meeting of the Board held on May 19, 2016.
2. Presentation by representatives of The Industrial Development Authority of the City of Phoenix, Arizona ("PIDA") and the City of Phoenix regarding the proposed purchase from Raza Community Ventures, LLC of approximately 80.12 acres of land located in the City of Phoenix, for future development; a request that the Authority join with PIDA in the purchase of such real property; and action as determined.
3. Status report and update regarding Authority loan to Desert Mission Renewal, and action, if any, as determined.
4. Introduction of representatives of Phoenix Children's Hospital and preliminary discussions regarding plans for securing the issuance of bonds through the Authority to finance or reimburse the costs of capital improvements to Phoenix Children's Hospital facilities. (Not An Action Item)
5. Consideration and action as determined regarding adoption of an amendment to the Resolution approved on March 16, 2016, authorizing the issuance and sale of Subordinate Senior Living Facilities Revenue Refunding Bonds (Christian Care Retirement Apartments, Inc. Project) Taxable Series 2016A and Subordinate Senior Living Facilities Revenue Bonds (Christian Care Retirement Apartments, Inc. Project) Tax Exempt Series 2016B, in an aggregate principal amount not to exceed \$20,000,000.

6. Report regarding status of the Authority's Education Revenue Bonds (Arizona Charter Schools Pool I), Series 2000A, and discussion and action as determined regarding adoption of a Resolution authorizing and approving a Second Supplemental Indenture.
7. Legislative report, discussion and action as determined.
8. Discussion and action as determined regarding contracting with Jacobsen & Wachterhauser to provide accounting services.
9. Discussion and action as determined regarding insurance for the Authority.
10. Report from the Community Investment Committee ("CIC"), and discussion and action as determined.
11. Discussion and action as determined as a follow-up to the Board's Planning Session held on April 28, 2016.
12. Business Development Officer.
13. Discussion and action as determined regarding appointment of a nominating committee to nominate persons to be elected at the August 2016 Board meeting to serve as officers of the Authority for the coming year.
14. Payment of invoices.
15. Financial Report.
16. President's Report.
17. Executive Director's Report.
18. Legal Counsel Report.
19. Comments from Board Members.
20. Call to the public.

(Pursuant to Arizona Revised Statutes §38-431.03.A.3 and/or 4, the Board may vote to recess and meet in executive session for the purpose of discussion or consultation for legal advice with the Board's legal counsel with and to provide direction to the Board's legal counsel in connection with any matter on the Agenda. Any action taken by the Board regarding this matter will be taken in open meeting session after the adjournment of the executive session.)

Announcements: Announcement of future meeting dates and other information concerning the Authority.

Call to the Public: Please limit comments to 3 minutes. Public comments will be at the discretion of the President. Persons wishing to address the Authority Board are to request permission in advance and complete a “Request to Address the Board” card.

Further Information: For further information, please contact the Authority’s legal counsel William F. Wilder, Ryley Carlock & Applewhite, (602) 440-4802, or Executive Director Shelby L. Scharbach, (602) 506-1367.

Mailing: This Notice and Agenda of the Regular Meeting was mailed to the Authority’s standard agenda mailing list.

Posting: A copy of this Notice and Agenda of the Regular Meeting has been posted on the bulletin board of the Clerk of the Maricopa County Board of Supervisors, 1st Floor, 301 West Jefferson Avenue, Phoenix, Arizona 85003.