

NOTICE AND AGENDA*Regular Meeting of the Board of Directors of
The Industrial Development Authority of the County of Maricopa***Date, Place and Time: 9:30 a.m., Tuesday, June 14, 2022**

Following CDC guidelines and Governor Ducey's Executive Order 2020-36 regarding promoting physical distancing and the recommendation to limit social gatherings, the conference rooms for Maricopa County and The Industrial Development Authority of the County of Maricopa will be closed. The public is invited to join the Authority's Board meeting on-line:

- Live video feed: <https://global.gotomeeting.com/join/938187133>
- Listen by telephone: dial +1 (408) 650-3123 - enter audio access code: 938-187-133

Authority's Mission Statement: To create and maintain jobs within Maricopa County and assist the residents of the County to achieve a better standard of living and way of life.

Open Meeting: Pursuant to Arizona Revised Statutes §38-431.02, notice is hereby given to the general public and to the members of the Authority's Board of Directors that the Authority will hold a meeting open to the public to discuss, consider and take legal action on the following agenda items:

1. Approval of Minutes of the Regular Meeting of the Board held on April 12, 2022.
2. Discussion and action as determined regarding the adoption of a resolution granting final approval for the issuance and sale of not to exceed \$6,500,000 of the Authority's revenue bonds for the benefit of New Learning Ventures, Inc.
3. Discussion and action as determined regarding the adoption of a resolution authorizing, approving and ratifying a supplemental indenture and other actions with regard to the defeasance of the Senior Living Facilities Revenue Refunding Bonds (Christian Care Mesa II Project, Series 2014) and the (Christian Care Retirement Apartments, Inc. Project, Series 2016).
4. Discussion and action as determined regarding the adoption of a resolution approving and consenting to the sale of the Capri on Camelback project and the assumption of the Land Use Restriction Agreement.
5. Discussion and action as determined to authorize the Executive Director of the Authority to approve and execute, on behalf of the Authority, any and all changes to documents relating to bonds issued by the Authority, as a result of the LIBOR interest rate index being terminated and an alternative interest rate index being adopted in place of the LIBOR interest rate index.
6. Update and presentation by representatives of Arouet Foundation.

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7. Legislative report, discussion and action as determined.
8. Financial Report.
9. Payment of invoices.
10. Discussion and action as determined regarding contracting with G&A CPAs and Advisors to provide accounting services.
11. Update, report and action as determined regarding renewal of insurance.
12. Discussion and action as determined regarding appointment of a person to interview Board Members as to willingness to serve as officers of the Authority for the coming year to be elected at the August 2022 Board meeting.
13. Business Development Officer.
14. President's Report.
15. Executive Director's Report.
16. Legal Counsel Report.
17. Comments from Board Members.
18. Call to the public.

(Pursuant to Arizona Revised Statutes §38-431.03.A.3 and/or 4, the Board may vote to recess and meet in executive session for the purpose of discussion or consultation for legal advice with the Board's legal counsel with and to provide direction to the Board's legal counsel in connection with any matter on the Agenda. Any action taken by the Board regarding this matter will be taken in open meeting session after the adjournment of the executive session.)

Announcements: Announcement of future meeting dates and other information concerning the Authority.

Call to the Public: Please limit comments to 3 minutes. Public comments will be at the discretion of the President. Persons wishing to address the Authority Board are to request permission in advance and complete a "Request to Address the Board" card.

Further Information: For further information, please contact the Authority's legal counsel John J. Fries, Clark Hill, (602) 440-4819, or Executive Director Shelby L. Scharbach, (602) 834-5226 x5.

Mailing: This Notice and Agenda of the Regular Meeting was mailed to the Authority's standard agenda mailing list.

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Posting: A copy of this Notice and Agenda of the Regular Meeting has been posted on the bulletin board of the Clerk of the Maricopa County Board of Supervisors, 1st Floor, 301 West Jefferson Avenue, Phoenix, Arizona 85003, along with being posted on the Authority's website at: <http://www.mcida.com>

ADA Statement of Accommodation: Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by contacting Janis Larson at 602-834-5226 x1. Requests should be made as early as possible to allow time to arrange the accommodation.