## NOTICE OF PUBLIC HEARING

PUBLIC NOTICE IS HEREBY GIVEN for purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), that a public hearing will be held telephonically by an authorized representative of The Industrial Development Authority of the County of Maricopa (the "Issuer") on March 26, 2024, commencing at 9:00 a.m., MST, or as soon thereafter as this item may be heard, via the toll free dial-in number of 1-833-220-6615, enter code 970133 and press #. The public hearing is being conducted for the purpose of receiving comments and hearing the discussion concerning the proposed issuance by the Issuer of its Revenue Refunding Bonds (Camelback Community Church Educational Facilities Project), Series 2024 (collectively, the "Bonds") to be issued in one or more series of tax-exempt qualified 501(c)(3) bonds or taxable bonds, pursuant to a plan of finance in a maximum aggregate principal amount of \$5,000,000 for the Project (as defined below).

The proceeds of the Bonds will be loaned to Camelback Community Church, an Arizona nonprofit corporation (the "Borrower"). The Borrower will apply the proceeds of the Bonds to: (1) refund the outstanding The Industrial Development Authority of the County of Maricopa Education Revenue Bonds (Camelback Academy Project) Tax-Exempt Series 2017A Bonds and Taxable Series 2017B Bonds, which were used to finance the acquisition, construction, renovation, improvement, expansion, and/or equipping of an educational facility owned by the Borrower and used by Camelback Education Inc., d/b/a Camelback Academy, which is located at 7634 West Camelback Road, Glendale, Arizona (the "Project"); (2) interest on the Bonds; (3) the costs of funding a deposit to a debt service reserve fund, if any; and (4) the issuance costs of the Bonds. The Project financed with the proceeds of the Bonds will be owned and operated by the Borrower.

The principal of, premium, if any, and interest on the Bonds will not constitute a debt or liability of the Issuer, Maricopa County, Arizona, the State of Arizona, or any political subdivision of the State of Arizona, or a charge against their general credit or any taxing powers, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued.

Any interested person may attend or send written comments and express his or her view with respect to the Bonds and the location and nature of the Project to be financed. Any written comments should be submitted to The Industrial Development Authority of the County of Maricopa, 8687 East Via de Ventura, Suite 306, Scottsdale, Arizona 85258, Attention: President, and clearly marked: "Camelback Community Church Educational Facilities Project." Written submissions should be mailed in sufficient time to be received before the time of the hearing.

Date: March 18, 2024

THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF MARICOPA