

BOND FINANCING APPLICATION

Applicant (full legal entity name): _____

Project (Bond) Name: _____

Maximum Amount of Financing Requested (not to exceed): _____

Anticipated Closing Date: _____

General Information:

Applicant Contact Person

Title

Street Address

City, State & Zip Code

Telephone Number

Email Address

Bond Financing Team: Please provide a copy of the Distribution List or complete the information below

Applicant's Counsel: _____

Address: _____

Contact(s): _____

Telephone: _____

Email: _____

**Placement Agent/
Underwriter:**

Address:

Contact(s):

Telephone:

Email:

**Placement Agent/
Underwriter's**

Counsel:

Address:

Contact(s):

Telephone:

Email:

Bond Counsel:

Address:

Contact(s):

Telephone:

Email:

Bond Trustee:

Address:

Contact(s):

Telephone:

Email:

Financial Advisor:

Address:

Contact(s):

Telephone:

Email:

Applicant Information:

- 1. Business Organization.** Provide a brief description of the Applicant’s business.

- 2. State of Applicant’s Incorporation or Organization.** _____

- 3. Nonprofit Status.** If applicable, attach a copy of the Applicant’s 501(c)(3) Determination Letter from the Internal Revenue Service.

- 4. Litigation.** Describe any current, threatened or pending (material) litigation involving the Applicant.

- 5. Civil or Criminal Offenses.** Indicate whether the applicant, or any of Applicant's officers, directors, general partners, or managers, has ever been charged with or convicted of a felony, a misdemeanor involving moral turpitude, or any civil or criminal offense related to the Applicant's business activities (or any similar business), or the issuance, sale, or solicitation of any type of security.

6. Conflict of Interest. Are you aware of any conflicts of interest among the Applicant, its officers, management or directors, and the other parties to the proposed financing, including the Authority, Maricopa County, or their officers or agents?

Yes ___ No ___

If Yes, please provide details

7. Financials. Provide copies of Applicant’s financial statements for the past two years (current unaudited together with most recent audited).

Proposed Project and Bond Financing:

1. General Information. Describe the Project and the facilities to be financed.

2. Address. Identify the location of the Project, including the street address, if available.

3. Project Site. Describe the current (ownership) interest of the Applicant of the Project site.

4. Financing Structure. Outline the proposed financing structure.

5. Preliminary Approval. Is the Applicant seeking an inducement (preliminary) approval?

Yes ___ No ___

6. TEFRA. Will a TEFRA hearing be required?

Yes ___ No ___

7. Bond Sale. Designate whether the bonds are expected to be publicly sold or privately placed (with name of investor(s) if known).

8. Ratings. Indicate expected ratings, if any _____

9. Estimated Sources and Uses.

Sources

Bond Proceeds	\$ _____
Equity Contribution, if any	_____
Other	_____
Total Source	\$ _____

Uses

Land Construction	\$ _____
Equipment	_____
Capitalized Interest	_____
Costs of Issuance	_____
Other (explain)	_____

Total Uses	\$ _____

10. Impact. Briefly describe the anticipated impact of the Project on the Maricopa County community when completed and operational.

VERIFICATION

I, _____, the _____ of _____ (the "Applicant"), under penalty of perjury, state, affirm and agree as follows:

1. All facts and statements contained in this Bond Financing Application, including all exhibits and attachments hereto ("Application"), are true and correct to the best of my knowledge and belief.

2. I know of no material adverse fact relating to the Applicant, the Project or the proposed bond financing not mentioned in this Application.

3. This Application complies with The Industrial Development Authority of the County of Maricopa's (the "Authority") Procedural Policies and Bond Financing Application Guidelines.

4. The Applicant has provided, or will provide as it becomes available, all material information that could impact the decision of the Authority to approve the bond financing for the Project.

5. The Applicant consents to all investigations deemed reasonably necessary by the Authority as set forth herein.

6. The Applicant authorizes the release by the Authority and its Board of information concerning the Applicant as may be determined as reasonable or necessary by the Authority.

7. The Applicant is aware of the State of Arizona's conflict of interest statutes, A.R.S. § 38-501, et seq., as amended, and certifies that no member of the Authority or the Maricopa County Board of Supervisors, or any employee or associated staff thereof has a conflict of interest with the Applicant or the Project.

8. Whether or not the Applicant is granted preliminary approval, final approval, or whether the bonds are issued, the Applicant agrees to pay all costs and expenses incurred by the Authority, including but not limited to expenses incurred in the payment of fees to the Authority's counsel and financial advisor, if any, related to the proceedings for the issuance of the bonds.

Respectfully submitted,

Dated: _____

Name of Applicant

Signature and Title of Applicant Representative