

NOTICE OF PUBLIC HEARING

PUBLIC NOTICE IS HEREBY GIVEN that a public hearing will be held telephonically by an authorized representative of The Industrial Development Authority of the County of Maricopa (the “Issuer”) on March 10, 2026, commencing at 9:00 a.m. MST (or as soon thereafter as the matter may be heard), via the toll free dial-in number of 1-833-220-6615, enter code 970133 and press #, regarding the Issuer’s Education Revenue Bonds (Legacy Traditional Schools – Clemmons (North Carolina) Campus Project), Series 2026 (the “Bonds”) to be issued in one or more series, pursuant to a plan of financing in a maximum aggregate principal amount of \$48,000,000. The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”)

The proceeds of the Bonds will be used to make a loan to Legacy Traditional Schools – North Carolina (the “Borrower”), a North Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Code, to: (1) finance all or a portion of the costs of acquiring, constructing, improving, equipping and operating charter school facilities located at 1544 Lewisville-Clemmons Road, Clemmons, North Carolina (the “Facilities”), (2) pay interest on the Bonds, (3) fund a debt service reserve fund for the Bonds, and (4) pay costs of issuing the Bonds. The Facilities financed with the proceeds of the Bonds will be owned and operated by the Borrower.

The principal of, premium, if any, and interest on the Bonds will not constitute a debt or liability of the Issuer, Maricopa County, Arizona, the State of Arizona, or any political subdivision of the State of Arizona, or a charge against their general credit or any taxing powers, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued.

This public notice is published pursuant to the requirements of Section 147(f) of the Code. Any interested person may attend or send written comments and express his or her view with respect to the Bonds and the location and nature of the Facilities to be financed. Any written comments should be submitted to The Industrial Development Authority of the County of Maricopa, 8687 East Via de Ventura, Suite 306, Scottsdale, Arizona 85258, Attention: President, and clearly marked: “Legacy Traditional Schools – Clemmons (North Carolina) Campus Project.” Written submissions should be mailed in sufficient time to be received before the time of the hearing.

Date: March 2, 2026

THE INDUSTRIAL DEVELOPMENT
AUTHORITY OF THE COUNTY OF
MARICOPA