

NOTICE OF PUBLIC HEARING

**THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF MARICOPA
REVENUE BONDS
(NOTRE DAME PREPARATORY ROMAN CATHOLIC HIGH SCHOOL PROJECT)
SERIES 2026**

NOTICE IS HEREBY GIVEN that a public hearing (the “Public Hearing”) will be held telephonically by an authorized representative of The Industrial Development Authority of the County of Maricopa (the “Authority”) on November 10, 2026, commencing at 9:00 a.m., MST. Interested parties may participate in the Public Hearing on the date and the time indicated above by dialing 1-833-220-6615 (US Toll Free) and, when prompted, entering the code 970133 and pressing #.

The Public Hearing will address the proposed issuance by the Authority of the above-captioned tax-exempt revenue bonds, in one or more series, pursuant to a plan of finance in an aggregate principal amount not to exceed \$35,000,000 (the “Bonds”). The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The proceeds of the Bonds will be loaned by the Authority to Notre Dame Preparatory Roman Catholic High School, an Arizona nonprofit corporation and an organization described in 501(c)(3) of the Code (the “Borrower”) for the following purposes:

- (1) to currently refund and refinance a taxable loan to the Borrower from PNC Bank, successor to BBVA USA (the “Refunding Project”), the proceeds of which were used to refinance prior bonds issued to finance all or a portion of the cost of acquiring, constructing, improving and/or equipping educational facilities of the Borrower, including academic buildings, athletic facilities, a theatre facility, parking garage and related infrastructure, located on the Borrower’s campus at 9701 E. Bell Road, Scottsdale, Arizona 85260 (the “Property”); and
- (2) to finance certain costs of acquiring, constructing, improving and/or equipping a new science center and athletic facility improvements on the Property (the “Improvement Project”) and to reimburse the Borrower for certain costs previously incurred by the Borrower with respect to the Improvement Project (the Refunding Project and the Improvement Project being collectively the “Project”); and
- (3) to pay the costs of issuing the Bonds.

The Project being financed, refinanced, refunded or reimbursed from the proceeds of the Bonds will be owned and operated by the Borrower and used in an integrated operation of the Borrower to provide educational and related services. The buildings and facilities constituting the Project operate together as components of a common institutional undertaking. The principal of, premium, if any, and interest of the Bonds will not constitute a debt or liability of the Authority, Maricopa County, Arizona, the State of Arizona, or any political subdivision of the State of Arizona, or a charge against their general credit or any taxing powers, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued.

This notice has been posted on the Authority’s website where notices of the Authority’s public meetings are posted. This notice is published and the Public Hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds. Any interested person may attend the Public

Hearing telephonically or send written comments to express his or her view with respect to the Bonds and the location and nature of the Project to be financed. Any written comments should be submitted to The Industrial Development Authority of the County of Maricopa, 8687 East Via de Ventura, Suite 306, Scottsdale, Arizona 85258, Attention: President, and clearly marked: "Notre Dame Preparatory Roman Catholic High School Project." Written submissions should be mailed in sufficient time to be received before the time of the hearing.

Posting Date: October 30, 2026

THE INDUSTRIAL DEVELOPMENT
AUTHORITY OF THE COUNTY OF
MARICOPA