NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on November 10, 2026, commencing at 9:00 a.m. MST (or as soon thereafter as the matter may be heard), via the toll free dial-in number of 1-833-220-6615, enter code 970133 and press #, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held telephonically by an authorized representative of The Industrial Development Authority of the County of Maricopa ("MCIDA") to consider the proposed issuance by MCIDA of its qualified 501(c)(3) bonds as defined in Section 145 of the Code for hospitals and other health care facilities, as one or more series of revenue bonds and/or one or more series of commercial paper revenue notes (hereinafter referred to as the "Tax-Exempt Obligations"), from time to time, pursuant to a plan of financing, in an aggregate principal amount not to exceed $300,000,000.

The Tax-Exempt Obligations are expected to be issued by MCIDA pursuant to the Industrial Development Financing Act, Arizona Revised Statutes. § 35-701 et seq., and the proceeds from the sale of the Tax-Exempt Obligations will be loaned to Phoenix Children's Hospital, Inc. (the "Corporation"), an Arizona nonprofit corporation and an organization described in Section 501(c)(3) of the Code, to finance, including reimburse for, or refinance the costs of the acquisition, improvement, renovation and equipping, including capitalized interest, of hospital and other health care and support facilities owned by or to be owned by the Corporation or Phoenix Children's Hospital Foundation, an Arizona nonprofit corporation and an organization described in Section 501(c)(3) of the Code (the "Foundation"), generally located at the addresses described below (collectively, the "Project"):

- The main campus generally located at 1919 E. Thomas Road in Phoenix, Arizona 85016 ($200,000,000 maximum principal amount);
- 1665 N. Avondale Boulevard, Avondale, Arizona 85392 ($20,000,000 maximum principal amount);
- Phoenix Children's Hospital – Arrowhead campus at 19007 N. 67th Avenue, Glendale, Arizona 85308 ($20,000,000 maximum principal amount);
- 3555 S. Val Vista Drive, Gilbert, AZ 85297 ($30,000,000 maximum principal amount);
- Approximately 7.8 acres of land in Phoenix, Arizona, located at the southwest corner of 43rd Avenue and Joan de Arc Boulevard ($180,000,000 maximum principal amount); and
- The land parcel identified as 501-12-015M by the Maricopa County Assessor's Office, which is a 174,240 sq. ft. rectangular lot in Surprise, Arizona. ($40,000,000 maximum principal amount).

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, the locations, the issuance of the Tax-Exempt Obligations or related matters. A person wishing to speak at the hearing will be asked to provide his or her name, address and the person(s) or entity(ies) he or she represents, if any, prior to speaking. Written comments will be accepted by submitting them by mail to The Industrial Development Authority of the County of Maricopa, 8687 East Via de Ventura, Suite 306, Scottsdale, Arizona 85258, Attention: President, and clearly marked: "Phoenix Children's Hospital Project." Comments must be received by MCIDA on or before the date and time of the hearing.

Dated: November 2, 2026